

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
251 mn	▲ 0.93%	542 mn	▲ 0.70%	104 mn	▲ 0.86%	129 mn	▲ 0.46%	327 mn	▲ 0.40%
114,255.7	1,049.30	70,604.11	491.99	35,869.52	304.29	171,979.2	779.43	48,620.58	193.93

Market Summary

The stock market on Friday opened on a positive note. However, some of earlier gains were eroded in the second half and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 115,106.99 (1,900.59 points) and 113,692.87 (486.47 points) respectively while closed at 114,255.72 by gaining 1,049.32 points. PKR in today's interbank appreciated by Rs 0.0227 against USD and closed at Rs278.9495. The value of shares traded during the day was Rs27.956 billion. Market capitalization stood at around Rs14.052 trillion. Overall, trading volumes for the day increased to 542.30 million shares compared with Thursday's tally of 483.58 million. CENERGY was the volume leader with 66.7 million shares, gaining Rs0.08 to close at Rs7.75. It was followed by WTL with 37.8 million shares, losing Rs0.06 to close at Rs1.64 and BML with 18.5 million shares, gaining Rs0.04 to close at Rs3.75.

Volume Leaders ('000)

CENERGY	66,683
WTL	37,804
BML	18,549
BOP	17,877
SSGC	17,308
PRL	16,516
KEL	15,807
TBL	15,390
CPHL	14,964
FFL	14,331

Gainers (PKR)

KOIL	10.21	1.00
IGIL	15.13	1.38
TCORP	16.91	1.54
SNAI	28.77	2.62
REDCO	24.17	2.20
DNCC	16.48	1.50
PAKL	32.63	2.97
SANSM	37.14	3.38
LEUL	53.74	4.89
SSMLNC	17.92	1.63

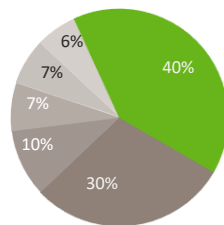
Losers (PKR)

FIMM	189.00	
NSRM	-4.52	40.83
POWERPS	-1.15	10.41
SHCM	-3.17	28.92
FILNC	-14.30	132.83
ALNRS	-7.26	72.72
SASML	-3.48	45.00
NICL	-9.49	138.43
PILNC	-0.14	2.38
GEMBCEM	-0.50	9.00

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-1.00
Broker Proprietary Trading	2.25
Companies	-0.63
Individuals	-1.92
Insurance Companies	-0.37
Mutual Funds	1.85
NBFC	0.03
Other Organization	0.38
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-0.97
Foreign Individual	0.00
Overseas Pakistani	0.39
Gross	-0.59

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.21	-0.76	-0.10	-0.00	0.14	-0.18	0.29	0.20	-0.01	-0.37	-1.00
	Broker Proprietary Trading	0.38	1.42	-0.04	-0.01	0.07	-0.06	-0.10	0.09	-0.00	0.50	2.25
	Companies	-0.41	0.24	0.04	0.01	-1.00	0.03	0.12	0.23	0.01	0.10	-0.63
	Individuals	-0.84	-0.93	-0.11	-0.15	1.95	-0.50	-0.20	-0.50	-0.02	-0.63	-1.92
	Insurance Companies	-0.21	-0.36	-	0.04	-0.10	0.05	0.04	0.02	-	0.15	-0.37
	Mutual Funds	1.58	0.21	0.34	-0.00	-0.80	0.28	0.02	0.12	-0.04	0.16	1.85
	NBFC	-0.00	0.01	0.00	-	0.02	-0.01	0.00	-	-	0.01	0.03
	Other Organization	0.02	0.34	0.03	-0.04	0.03	0.00	-0.01	-0.00	-	0.00	0.38
LIPI Total	0.31	0.17	0.17	-0.14	0.30	-0.39	0.16	0.14	-0.06	-0.08	0.59	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.43	-0.47	-0.08	-0.01	-0.09	-0.06	-0.03	-0.17	-0.03	0.38	-0.97
	Foreign Individual	-	-0.00	-	-	-	-	-	0.00	-	0.00	0.00
	Overseas Pakistani	0.11	0.30	-0.10	0.14	-0.22	0.46	-0.13	0.02	0.09	-0.31	0.39
Total	-0.31	-0.17	-0.17	0.14	-0.30	0.39	-0.16	-0.14	0.06	0.08	-0.59	

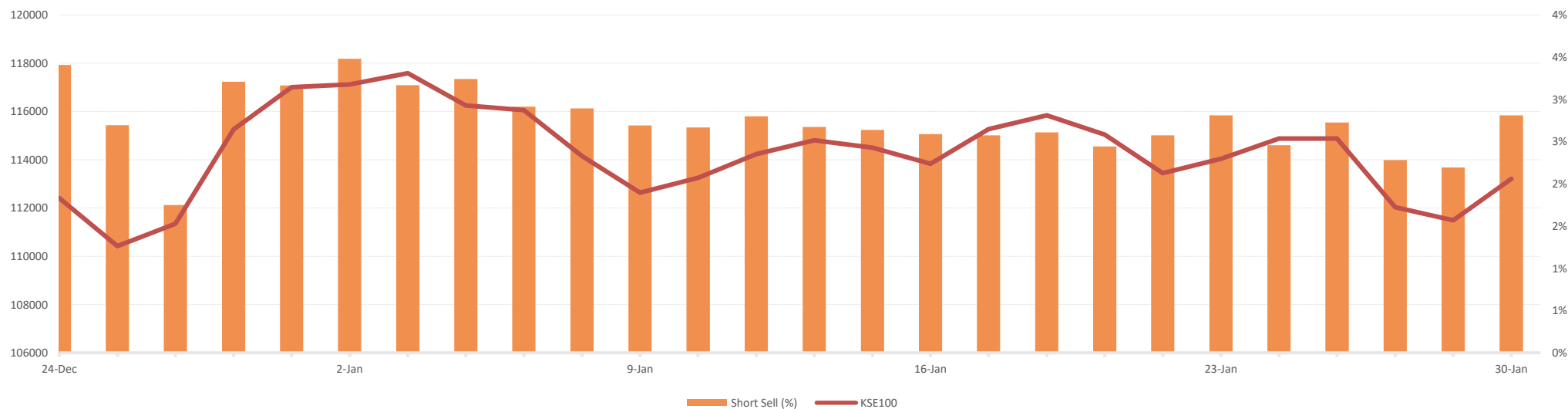
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	30/Jan/25	HBL	Ms. Fouzia Jabeen Janjua GM	Executive	-	9,000	174.18	-9,000	-1,565,240
2	30/Jan/25	IPAK	Abdul Aleem Tinwala	Non-Executive Director	2,000	2,000	21.35	-	20

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, January 30, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-JANB	179	88.60%	0.09%	377	52.5% ▼
GAL-JAN	337	23.37%	1.48%	443	23.8% ▼
FCCL-JAN	1,605	22.92%	0.19%	706	-
PRL-JAN	1,349	10.96%	0.59%	709	-
DFML-JAN	569	8.84%	1.03%	497	14.4% ▲
CPHL-JAN	228	7.54%	0.29%	301	24.3% ▼
OGDC-JANB	399	4.82%	0.06%	257	55.1% ▲
AKBL-JAN	203	4.66%	0.05%	22	-
SYM-JAN	173	4.40%	0.15%	1,444	88.0% ▼
BOP-JAN	1,705	4.23%	0.12%	1,710	0.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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